

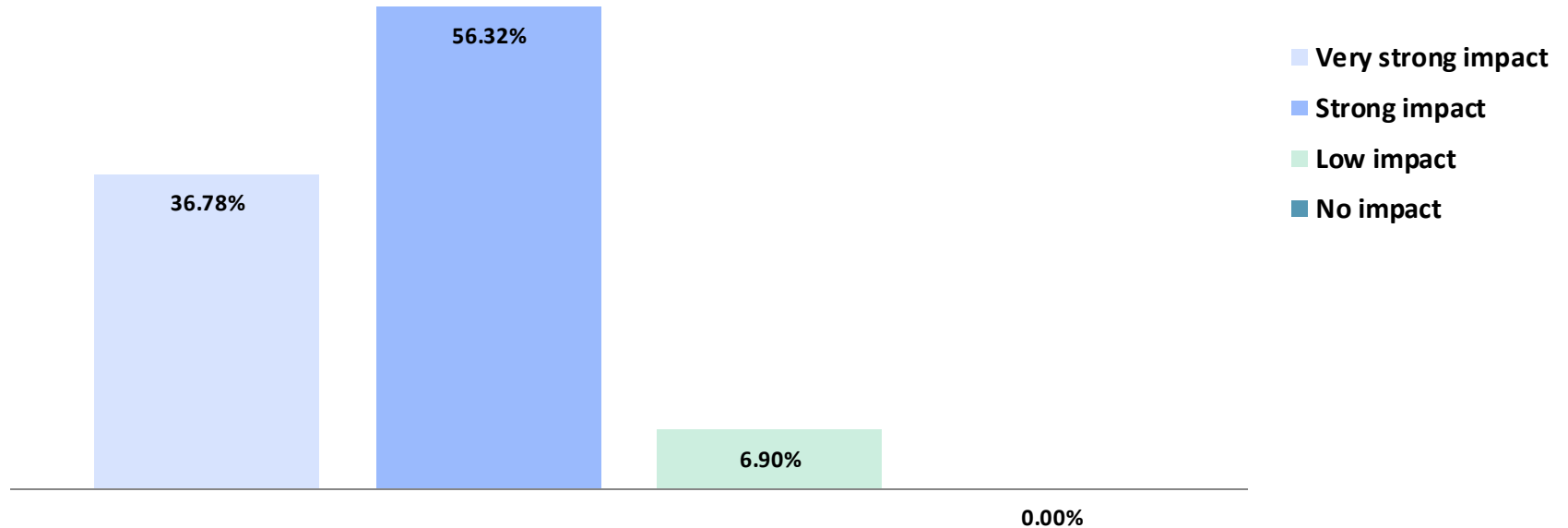
A large, faint, light-gray graphic of the American flag is positioned on the left side of the slide. It features the stars and stripes of the flag, with the stars appearing as white circles on a light background.

# AmCham Germany:

## Member Survey after the U.S. Elections 2024

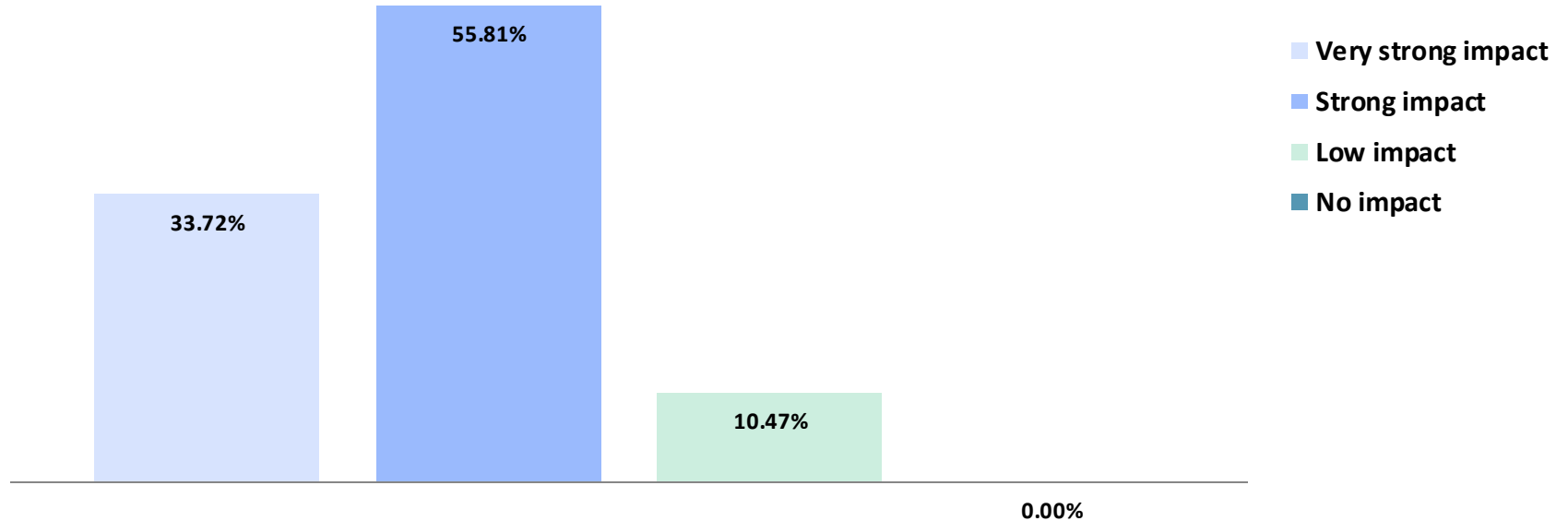
# Member Survey after the U.S. Elections 2024

## 1. What impact do you believe the U.S. elections will have on transatlantic relations as a whole?



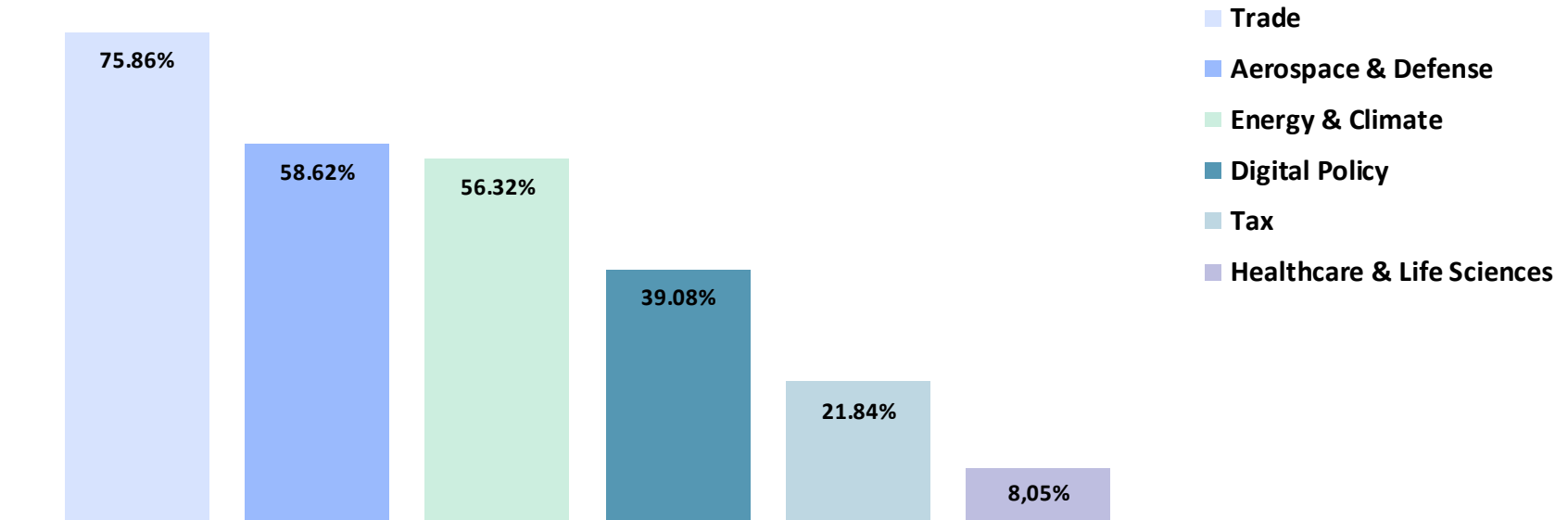
# Member Survey after the U.S. Elections 2024

## 2. What impact do you believe the U.S. elections will have on transatlantic business relations?



# Member Survey after the U.S. Elections 2024

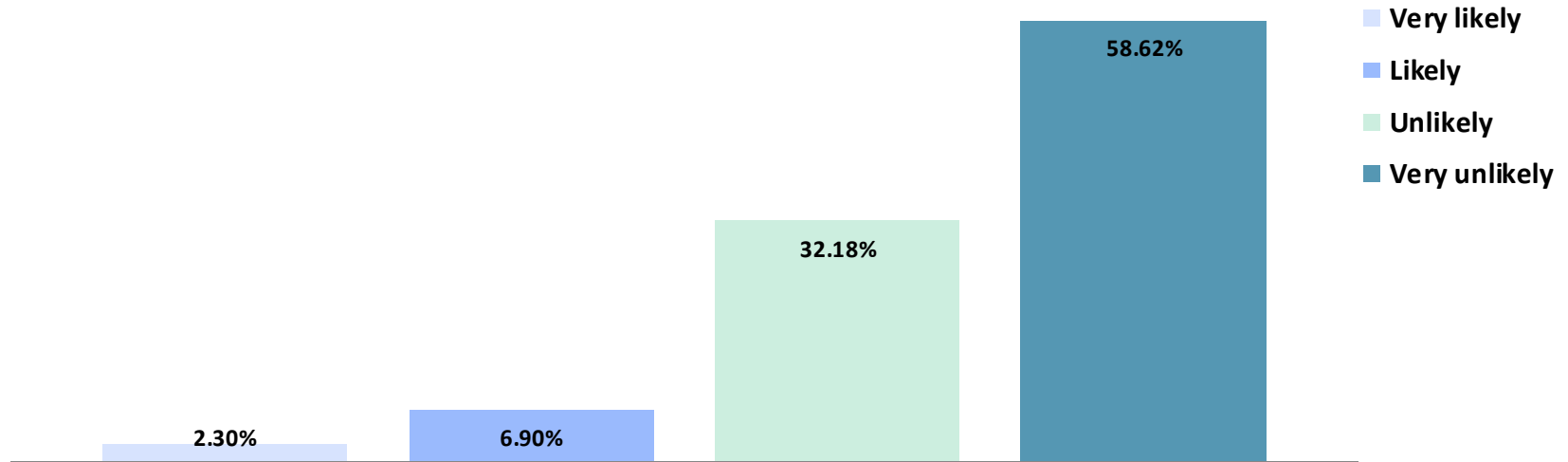
3. In which of the following transatlantic policy areas do you see the most need for action in the coming years?



# Member Survey after the U.S. Elections 2024

4a. How likely do you view transatlantic cooperation in the following areas under the next U.S. administration?

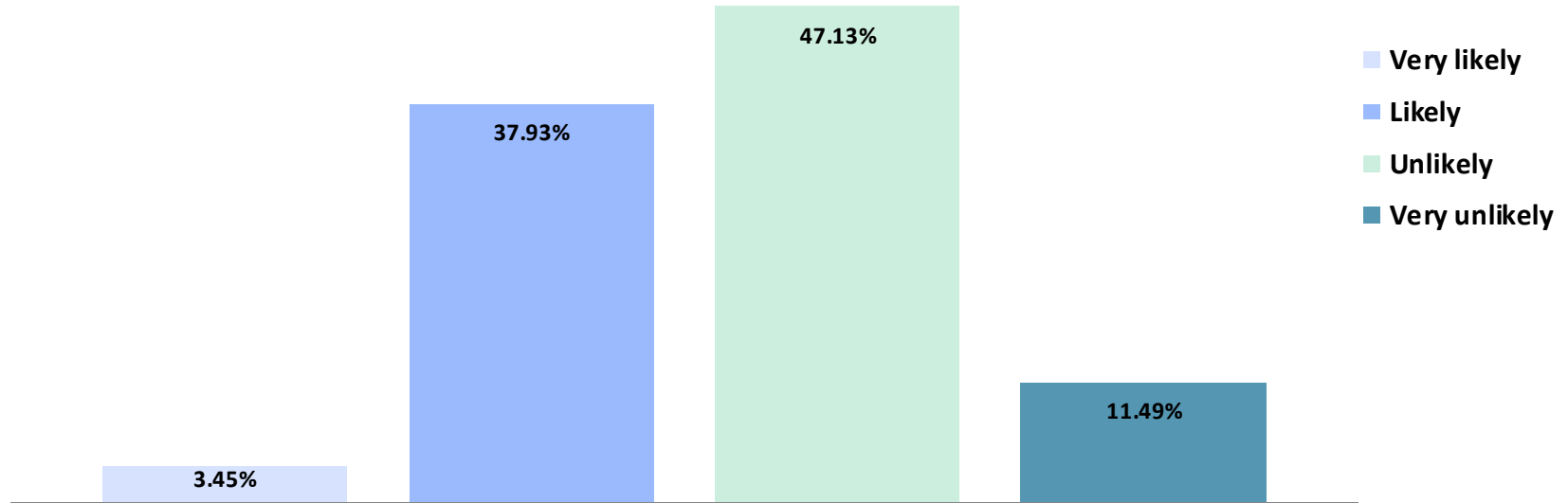
- *Reduction in tariffs and non-tariff barriers to trade*



# Member Survey after the U.S. Elections 2024

4b. How likely do you view transatlantic cooperation in the following areas under the next U.S. administration?

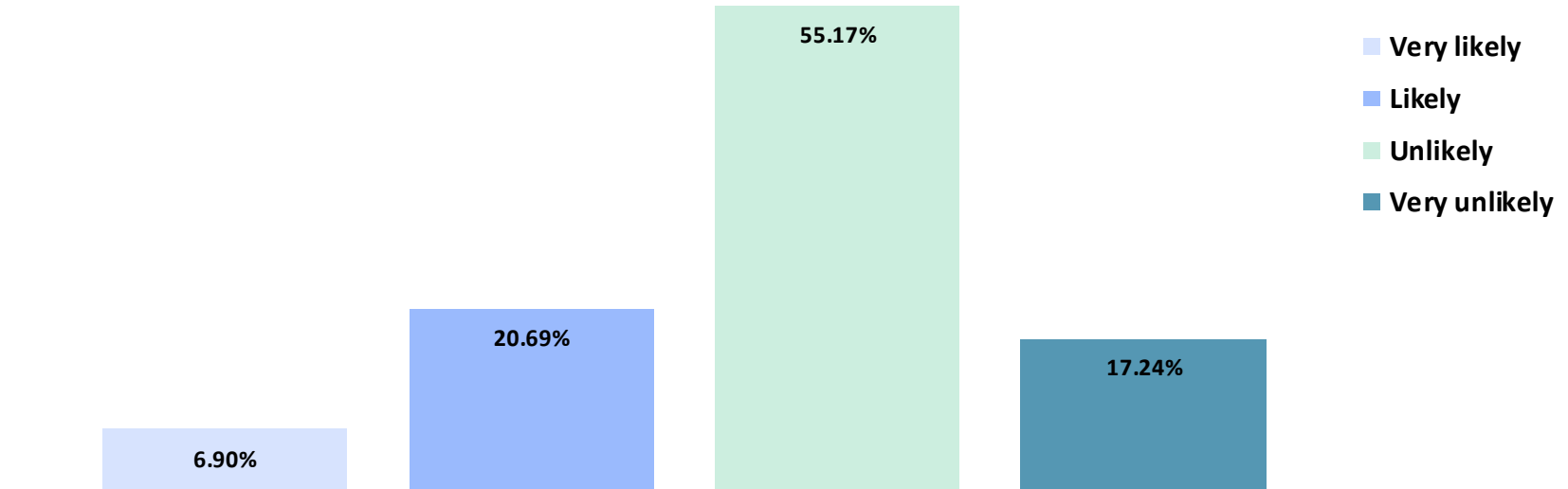
- *Coordinated security and defense policies*



# Member Survey after the U.S. Elections 2024

## 4c. How likely do you view transatlantic cooperation in the following areas under the next U.S. administration?

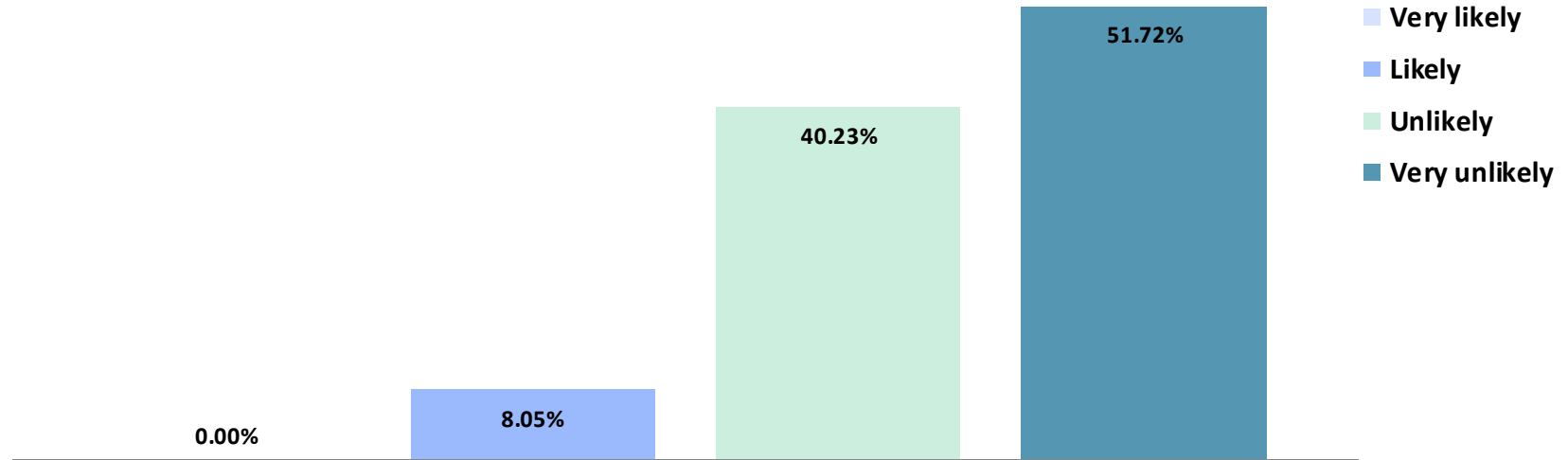
- *A united U.S.-EU approach to China*



# Member Survey after the U.S. Elections 2024

4d. How likely do you view transatlantic cooperation in the following areas under the next U.S. administration?

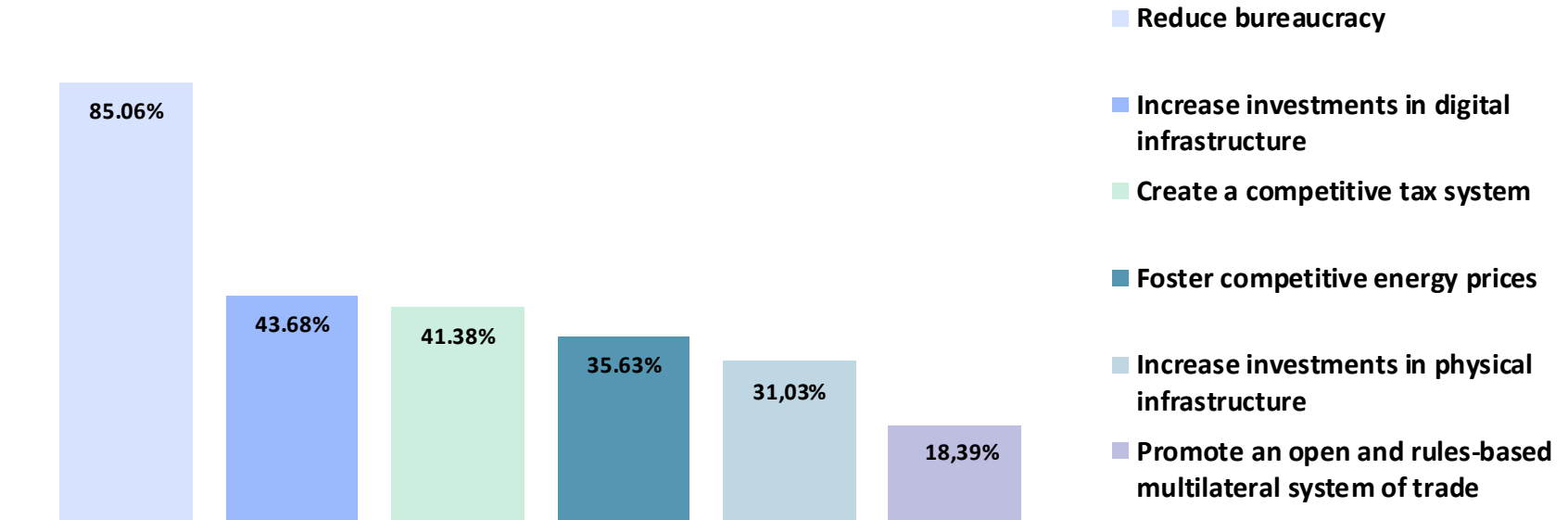
- *Reductions in greenhouse gas emissions and support for renewable energy*





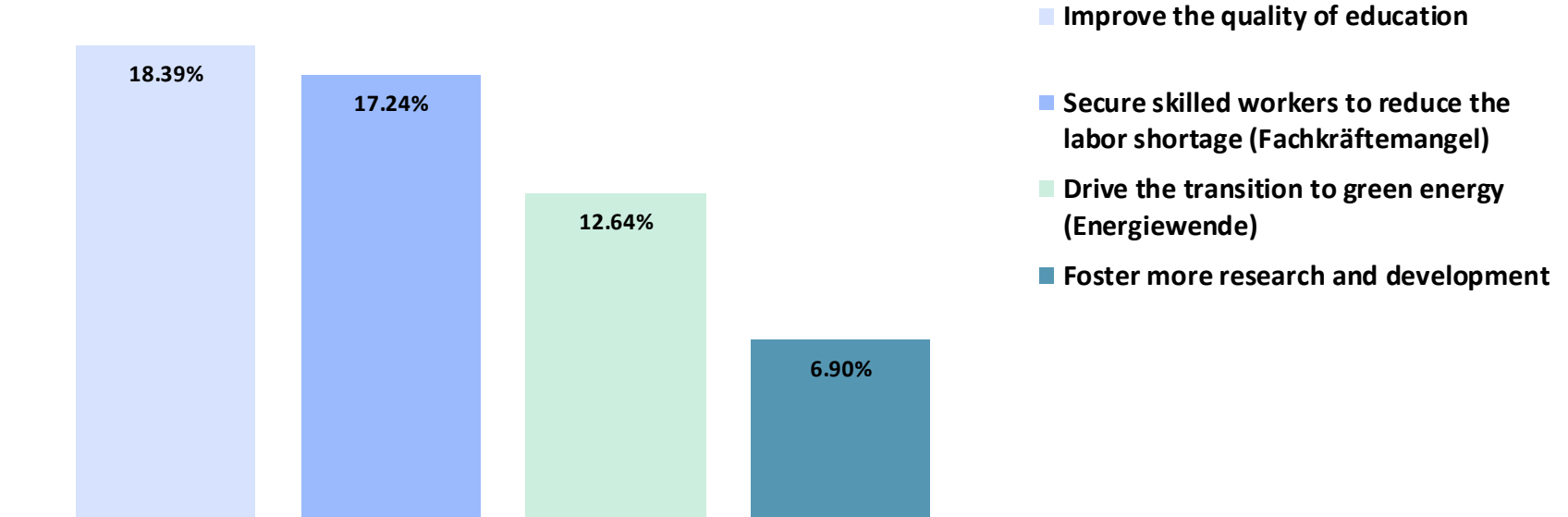
# Member Survey after the U.S. Elections 2024

## 5. Which issues do you believe the German government should prioritize in order to strengthen Germany's competitiveness? (1/2)



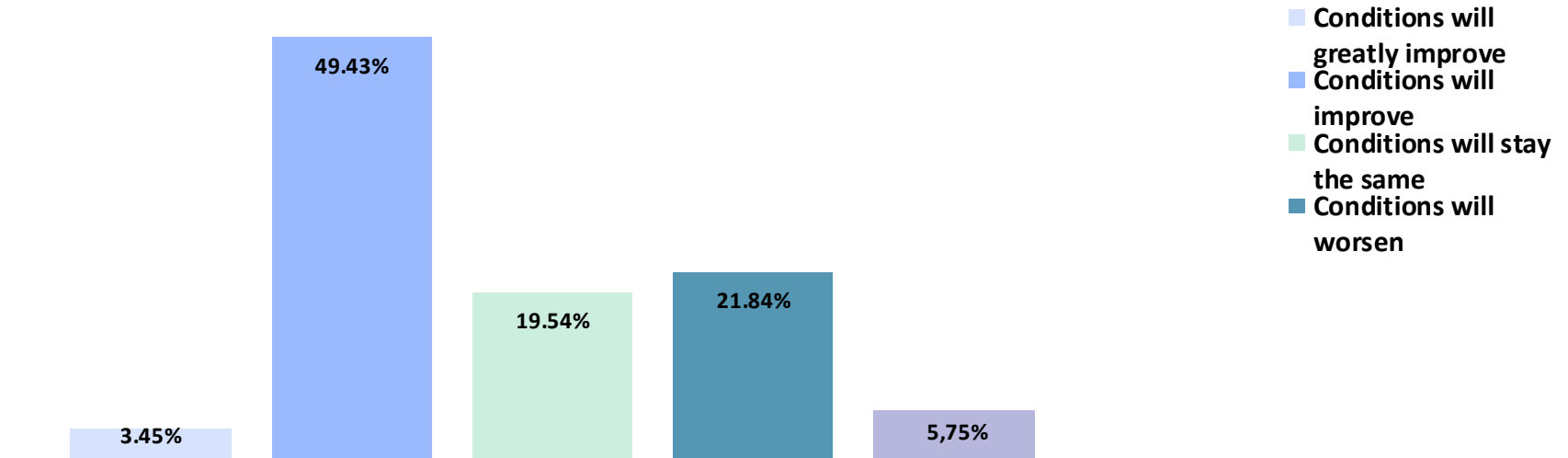
# Member Survey after the U.S. Elections 2024

## 5. Which issues do you believe the German government should prioritize in order to strengthen Germany's competitiveness? (2/2)



# Member Survey after the U.S. Elections 2024

## 6. How do you believe investment conditions in Germany will develop in the next three to four years?



## About the Survey:

- Survey among the member companies of the American Chamber of Commerce in Germany (representatives from German, U.S. and other international companies)
- Responses received from 87 companies overall
  - 59 German companies, 27 U.S. companies, 1 company of other origin
- Survey period: November 7-11, 2024